

**NOTICE OF ANNUAL AND SPECIAL GENERAL MEETING
OF THE HOLDERS OF COMMON SHARES OF MONTFORT CAPITAL CORP.**

NOTICE IS HEREBY GIVEN that the Annual and Special General Meeting of the Shareholders of Montfort Capital Corp. (the “**Company**”), will be held at the offices of PricewaterhouseCoopers LLP, 18 York Street, Suite 2600 in the City of Toronto, Province of Ontario M5J 0B2, 26th Floor, on the 12th day of June, 2024 (the “**Meeting**”), at the hour of 10:00 a.m. (Toronto time) for the following purposes:

1. to receive the audited consolidated financial statements of the Company for the year ended December 31, 2023 with auditor’s report thereon;
2. to fix the number of directors at seven;
3. to elect seven directors for the ensuing year;
4. to appoint the auditor for the ensuing year;
5. to consider and, if deemed advisable, to pass, with or without variation, an ordinary resolution approving the Company’s amended and restated equity incentive plan, which provides for the increase of common shares issuable thereunder, as more particularly described in the accompanying Circular (as defined below); and
6. to consider and, if deemed advisable, to pass, with or without variation, an ordinary resolution approving the Company’s employee share purchase plan, as more particularly described in the accompanying Circular (as defined below); and
7. to transact such other business as may properly come before the meeting or any adjournment thereof.

All matters set forth above for consideration at the Meeting are more particularly described in the accompanying management information circular (“**Circular**”).

All registered shareholders are entitled to attend and vote at the Meeting in person or by proxy. Holders of Common Shares (“**Common Shareholders**”) are entitled to vote on all matters before the Meeting. Shareholders who are unable to attend the Meeting in person are requested to date and sign the enclosed form of instruction of proxy and to return it to Computershare Trust Company of Canada, Proxy Dept., 100 University Avenue, 8th floor, Toronto, Ontario, M5J 2Y1, not less than 48 hours (exclusive of Saturdays, Sundays and Holidays) before the Meeting. If a shareholder does not deliver a proxy in accordance with these instructions or to the presiding officer of the general meeting, then the shareholder will not be entitled to vote at the meeting by proxy.

Non-registered shareholders who receive this notice and Circular from their broker or other intermediary should complete and return the proxy or voting instruction form in accordance with the instructions provided with it. Failure to do so may result in the shares of the non-registered shareholders not being eligible to be voted at the annual and special general meeting. A Circular, a form of proxy, voting instruction form and financial statements request form accompany this notice.

DATED at Toronto, Ontario, this 9th day of May, 2024.

BY ORDER OF THE BOARD

“Ken Thomson”

Ken Thomson
Chief Executive Officer